



香港退休計劃協會

The Hong Kong Retirement Schemes Association

MEMBERSHIP PACKAGE 2021

Established in 1996, the HKRSA is a not-for-profit, non-political association. Our mission is to lead and promote sustainable and better retirement outcomes through:

- Empower - We empower employees through employers with retirement planning tools
- Advocate - We advocate key retirement issues, retirement income and look for value creation
- Share - We share and facilitate retirement information and knowledge



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WHY HKRSA?

Reasons to be Members

Membership of an Association representing the best interest and shaping of policy of retirement industry

Platform to connect and voice opinion to retirement policy makers, regulators and authorities

Priority access to forums, seminars and workshops on topical retirement issues

Exclusive access to retirement tools and thought leadership research

Newsbulletin and emails to keep you abreast with related updates

Networking opportunities with key stakeholders

CORPORATE MEMBERSHIP

- Receive notices of General Meetings of the Association
- Attend and vote at General Meetings of the Association
- Stand for selection as member of the Association

Nominate both a primary and an Additional Representative today for seamless contact!

2021 YEAR PLAN



PENSION SEMINARS/WEBINARS

We will discuss topical issues relevant to the industry.

Plan for 4 events



MEMBER EXCHANGE FORUM

Members-only intimate sharing session with thought leaders of the industry.

Plan for 2 forums



ACTIVITIES UNDER WWW.RETIREHK.COM

A newly launched retirement portal providing wealth, health and lifestyle information, with an aim to help Hong Kong people to start early for retirement planning.

Tentative: 1st half



AGM & ANNUAL DINNER

Our signature event of the year - we are celebrating our 25th anniversary this year!

Tentative: May



CROSS STRAITS PENSION FORUM

The forum will be held in the Mainland. Stay tuned.

Tentative: Oct



CHRISTMAS LUNCHEON

Let's celebrate Christmas with the HKRSA.

Tentative: Dec

A BRIEF SUMMARY OF 2020 EDUCATION PROGRAMME AND SEMINAR/WEBINAR



**16
Jan**

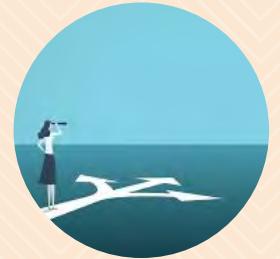
"EXPLORING MORE ABOUT POST RETIREMENT SOLUTIONS" SEMINAR

with Joseph Lee of MPFA and Raymond Li of HKMC

"LOOKING THROUGH COVID-19- ASSESSING LONG TERM GLOBAL ECONOMIC PROSPECTS" WEBINAR

with Philip Saunders of Ninety One

**15
May**



**5
June**

"RETIREMENT SCHEMES OF TOMORROW: GOVERNANCE, INVESTMENTS AND A FOCUS ON MEMBER OUTCOME" WEBINAR

with Paul Colwell, Kevin Jeffery, Edwina Ho of Willis
Towers Watsons

"ESG AND SUSTAINABILITY INVESTING IN THE CONTEXT OF PENSION INVESTMENT" WEBINAR

with Dianna Enlund, Steffen Hörter
of Allianz Global Investors

**17
July**



**8
Oct**

"INVESTING STRATEGIES DURING THE TIME OF PANDEMIC AND BEYOND" WEBINAR FIRST TIME A WEBINAR IN CANTONESE

with Daphne Yang of Franklin Templeton Investment
and Ray Chan of Taikang Asset Management .

"INVESTMENT JOURNEY FOR LIFE 2.0" WEBINAR

with Bob Lee of BCT group and Mandy Chan
of Mercer HK

**27
Nov**

